**INTEREST RATES MARKET NOTICE**

**Date: 10 March 2015**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN046”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 10 March 2015 under its **Master Structured Note Programme** dated **21 October 2013**.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** ASN046

**Nominal Issued** R 30,000,000.00

**Issue Price** 100 %

**Coupon** 7.168% (3 Month JIBAR as at 10 March 2015 of 6.108% plus 106 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 December 2016

**Books Close** 10 June, 10 September, 10 December, 10 March

**Interest Payment Date(s)** 20 June, 20 September, 20 December, 20 March

**Last Day to Register** By 17:00 on 9 June, 9 September, 9 December, 9 March

**Issue Date** 10 March 2015

**Date Convention** Following

**Interest Commencement Date** 10 March 2015

**First Interest Payment Date** 20 June 2015

**ISIN No.** ZAG000124348

**Additional Information** Unsubordinated Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN046%20Pricing%20Supplement%2020150310.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN046%20Pricing%20Supplement%2020150310.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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